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2103 Dollarton Hwy
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To: **ROCKHAVEN RESOURCES LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981)
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1016 - 510 W HASTINGS STREET
VANCOUVER BC V6B 1L8

Page: 1
Finalized Date: 7-SEP-2012
Account: ROCKHA

CERTIFICATE WH12194654

Project: Klaza - 110

P.O. No.: Batch 5

This report is for 36 Drill Core samples submitted to our lab in Whitehorse, YT, Canada on 20-AUG-2012.

The following have access to data associated with this certificate:

JOAN MARIACHER
J TARSWELL

HEATHER SMITH
MATT TURNER

JARED TARSWELL

SAMPLE PREPARATION

| ALS CODE | DESCRIPTION |
|----------|------------------------------------|
| WEI-21 | Received Sample Weight |
| LOG-22d | Sample login - Rcd w/o BarCode dup |
| LOG-22 | Sample login - Rcd w/o BarCode |
| SPL-21d | Split sample - duplicate |
| PUL-31d | Pulverize Split - duplicate |
| LOG-24 | Pulp Login - Rcd w/o Barcode |
| CRU-QC | Crushing QC Test |
| CRU-31 | Fine crushing - 70% <2mm |
| PUL-QC | Pulverizing QC Test |
| SPL-21 | Split sample - riffle splitter |
| PUL-31 | Pulverize split to 85% <75 um |

ANALYTICAL PROCEDURES

| ALS CODE | DESCRIPTION | INSTRUMENT |
|----------|--------------------------------|------------|
| Aq-OG62 | Ore Grade Ag - Four Acid | VARIABLE |
| ME-OG62 | Ore Grade Elements - Four Acid | ICP-AES |
| Zn-OG62 | Ore Grade Zn - Four Acid | VARIABLE |
| Au-AA24 | Au 50g FA AA finish | AAS |
| ME-MS61 | 48 element four acid ICP-MS | |

To: **ROCKHAVEN RESOURCES LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
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This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature:


Colin Ramshaw, Vancouver Laboratory Manager



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Page: 2 - A
Total # Pages: 2 (A - D)
Plus Appendix Pages
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Project: Klaza - 110

CERTIFICATE OF ANALYSIS WH12194654

| Sample Description | Method Analyte Units LOR | WEI-21 Recvd Wt. kg | Au-AA24 Au ppm | ME-MS61 Ag ppm | ME-MS61 Al % | ME-MS61 As ppm | ME-MS61 Ba ppm | ME-MS61 Be ppm | ME-MS61 Bi ppm | ME-MS61 Ca % | ME-MS61 Cd ppm | ME-MS61 Ce ppm | ME-MS61 Co ppm | ME-MS61 Cr ppm | ME-MS61 Cs ppm | ME-MS61 Cu ppm |
|--------------------|-----------------------------------|---------------------------|----------------------|----------------------|--------------------|----------------------|----------------------|----------------------|----------------------|--------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| | | 0.02 | 0.005 | 0.01 | 0.01 | 0.2 | 10 | 0.05 | 0.01 | 0.01 | 0.02 | 0.01 | 0.1 | 1 | 0.05 | 0.2 |
| M358076 | | 2.51 | 0.267 | 3.38 | 7.01 | 105.5 | 680 | 1.38 | 10.90 | 0.66 | 1.93 | 51.0 | 6.8 | 8 | 10.10 | 50.3 |
| M358077 | | 2.85 | 0.124 | 1.56 | 7.85 | 64.6 | 1220 | 1.73 | 7.49 | 0.99 | 2.30 | 57.9 | 6.5 | 6 | 17.35 | 76.2 |
| M358078 | | 4.36 | 0.275 | 4.25 | 7.60 | 216 | 280 | 1.55 | 13.45 | 0.19 | 2.80 | 42.9 | 18.9 | 8 | 15.40 | 68.1 |
| M358079 | | 2.73 | <0.005 | 0.02 | 0.06 | <5 | 30 | 0.05 | 0.04 | 22.0 | 0.08 | 1.15 | 1.1 | <1 | 0.15 | 2.3 |
| M358080 | | 2.42 | 0.133 | 0.93 | 7.57 | 114.5 | 2130 | 1.59 | 2.74 | 1.42 | 1.03 | 49.8 | 6.7 | 6 | 13.50 | 22.5 |
| M358081 | | 6.05 | 0.014 | 0.29 | 7.80 | 28.0 | 2620 | 1.22 | 0.63 | 0.78 | 0.74 | 47.0 | 6.2 | 7 | 14.35 | 13.2 |
| M358082 | | 2.16 | 0.012 | 0.25 | 8.70 | 26.6 | 2080 | 1.26 | 0.58 | 0.73 | 0.54 | 49.1 | 6.7 | 6 | 14.80 | 13.3 |
| M358083 | | 7.09 | 0.030 | 0.23 | 7.71 | 11.5 | 2360 | 1.40 | 0.44 | 2.23 | 0.30 | 39.9 | 6.5 | 7 | 11.80 | 17.3 |
| M358084 | | 2.54 | 0.081 | 0.73 | 7.40 | 343 | 1160 | 1.52 | 0.63 | 2.18 | 1.67 | 47.4 | 6.7 | 6 | 19.10 | 14.3 |
| M358085 | | 4.88 | 0.383 | 1.03 | 7.32 | 1245 | 1540 | 1.45 | 1.50 | 2.71 | 3.60 | 41.4 | 6.5 | 10 | 15.90 | 30.1 |
| M358086 | | 2.74 | 0.174 | 0.99 | 7.49 | 523 | 920 | 1.63 | 1.50 | 1.94 | 3.11 | 48.0 | 6.2 | 6 | 16.20 | 35.6 |
| M358087 | | 2.67 | 1.260 | 3.97 | 6.19 | 1395 | 180 | 1.24 | 5.30 | 2.66 | 13.60 | 42.2 | 5.2 | 4 | 10.65 | 81.9 |
| M358088 | | 3.41 | 0.132 | 0.70 | 7.70 | 344 | 2340 | 1.51 | 1.17 | 1.88 | 1.54 | 43.6 | 8.6 | 8 | 17.50 | 17.1 |
| M358089 | | 0.25 | 4.02 | >100 | 5.30 | 7830 | 230 | 1.07 | 55.8 | 1.93 | 223 | 28.1 | 9.0 | 16 | 10.55 | 1255 |
| M358090 | | 4.98 | 0.028 | 0.30 | 7.86 | 108.5 | 2210 | 1.46 | 0.45 | 1.72 | 0.63 | 44.5 | 8.2 | 7 | 16.10 | 15.9 |
| M358091 | | 6.44 | 0.124 | 0.52 | 7.18 | 444 | 2660 | 1.39 | 0.85 | 2.43 | 2.06 | 39.2 | 6.8 | 7 | 16.45 | 21.0 |
| M358092 | | 2.54 | 1.665 | 6.10 | 6.65 | 884 | 160 | 1.28 | 13.90 | 2.32 | 2.24 | 35.7 | 22.5 | 7 | 11.25 | 256 |
| M358093 | | 2.89 | 0.364 | 2.73 | 7.66 | 291 | 1330 | 1.48 | 3.56 | 1.15 | 10.35 | 61.5 | 5.8 | 8 | 13.20 | 61.1 |
| M358094 | | 2.11 | 0.652 | 5.83 | 5.99 | 869 | 730 | 1.17 | 9.19 | 1.14 | 30.3 | 44.1 | 10.0 | 7 | 12.40 | 82.0 |
| M358095 | | 3.37 | <0.005 | 0.02 | 0.09 | <5 | 20 | 0.06 | 0.03 | 19.75 | 0.09 | 1.26 | 1.1 | <1 | 0.57 | 1.9 |
| M358096 | | 2.01 | 0.270 | 15.90 | 6.89 | 429 | 490 | 1.28 | 57.4 | 0.62 | 20.5 | 52.0 | 6.3 | 7 | 10.05 | 342 |
| M358097 | | 2.15 | 0.064 | 1.47 | 7.54 | 108.5 | 1360 | 1.53 | 2.52 | 1.05 | 4.15 | 59.8 | 6.5 | 7 | 16.55 | 41.1 |
| M358098 | | 3.53 | 0.008 | 0.21 | 7.60 | 10.3 | 2250 | 1.53 | 0.47 | 2.84 | 0.38 | 51.1 | 6.5 | 9 | 18.85 | 9.1 |
| M358099 | | <0.02 | 0.006 | 0.16 | 6.83 | 9.1 | 2110 | 1.54 | 0.34 | 2.73 | 0.34 | 45.1 | 6.2 | 8 | 18.20 | 7.0 |
| M358100 | | 3.48 | 0.016 | 0.29 | 7.11 | 16.5 | 2130 | 1.59 | 0.49 | 2.37 | 1.00 | 47.0 | 6.5 | 8 | 17.35 | 10.0 |
| M358101 | | 3.05 | 0.168 | 1.78 | 7.13 | 1235 | 1360 | 1.59 | 2.20 | 1.65 | 6.97 | 53.8 | 6.5 | 8 | 16.25 | 35.1 |
| M358102 | | 2.57 | 0.578 | 1.21 | 7.27 | 1835 | 1960 | 1.65 | 1.26 | 2.37 | 8.74 | 48.7 | 7.2 | 9 | 11.70 | 48.6 |
| M358103 | | 2.49 | 0.038 | 0.71 | 7.75 | 88.1 | 1460 | 1.66 | 1.10 | 1.84 | 2.31 | 58.2 | 5.9 | 8 | 19.20 | 24.4 |
| M358104 | | 2.55 | 1.550 | 40.2 | 5.57 | 1135 | 840 | 1.06 | 125.5 | 1.00 | 41.4 | 45.0 | 7.8 | 7 | 12.70 | 1090 |
| M358105 | | 4.40 | 0.052 | 1.27 | 7.08 | 51.3 | 2040 | 1.55 | 3.92 | 2.15 | 2.39 | 56.8 | 9.0 | 8 | 15.25 | 63.3 |
| M358106 | | 0.26 | 4.41 | >100 | 5.41 | 7770 | 1350 | 1.17 | 61.6 | 1.92 | 215 | 34.7 | 9.2 | 17 | 11.90 | 1250 |
| M358107 | | 3.54 | 0.013 | 0.61 | 6.91 | 22.3 | 2410 | 1.47 | 2.70 | 2.42 | 1.19 | 57.4 | 8.1 | 9 | 13.15 | 47.8 |
| M358108 | | 4.07 | 0.026 | 0.58 | 8.08 | 24.0 | 1830 | 1.69 | 1.75 | 2.28 | 3.61 | 78.4 | 11.8 | 8 | 12.90 | 9.7 |
| M358109 | | 5.15 | 0.159 | 1.65 | 6.30 | 152.5 | 1050 | 1.40 | 8.96 | 1.29 | 1.11 | 65.9 | 16.0 | 8 | 13.90 | 21.4 |
| M358110 | | 2.93 | 0.064 | 1.44 | 6.34 | 52.8 | 960 | 1.49 | 15.00 | 1.76 | 1.58 | 65.6 | 11.7 | 8 | 13.45 | 30.6 |
| M358116 | | 7.34 | 0.033 | 0.42 | 7.38 | 89.9 | 2300 | 1.50 | 1.00 | 2.23 | 0.80 | 50.3 | 7.3 | 9 | 12.00 | 20.2 |



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Project: Klaza - 110

CERTIFICATE OF ANALYSIS WH12194654

| Sample Description | Method Analyte Units LOR | ME-MS61 Fe % | ME-MS61 Ga ppm | ME-MS61 Ge ppm | ME-MS61 Hf ppm | ME-MS61 In ppm | ME-MS61 K % | ME-MS61 La ppm | ME-MS61 Li ppm | ME-MS61 Mg % | ME-MS61 Mn ppm | ME-MS61 Mo ppm | ME-MS61 Na % | ME-MS61 Nb ppm | ME-MS61 Ni ppm | ME-MS61 P ppm |
|--------------------|-----------------------------------|--------------------|----------------------|----------------------|----------------------|----------------------|-------------------|----------------------|----------------------|--------------------|----------------------|----------------------|--------------------|----------------------|----------------------|---------------------|
| | | 0.01 | 0.05 | 0.05 | 0.1 | 0.005 | 0.01 | 0.5 | 0.2 | 0.01 | 5 | 0.05 | 0.01 | 0.1 | 0.2 | 10 |
| M358076 | | 7.32 | 16.50 | 0.18 | 1.1 | 0.420 | 3.18 | 26.8 | 12.4 | 0.48 | 549 | 11.80 | 0.04 | 6.6 | 2.5 | 510 |
| M358077 | | 3.18 | 18.00 | 0.17 | 1.3 | 0.579 | 2.95 | 33.6 | 25.3 | 0.52 | 786 | 1.38 | 0.05 | 7.7 | 2.3 | 600 |
| M358078 | | 6.86 | 18.00 | 0.19 | 1.3 | 0.346 | 3.11 | 22.8 | 13.8 | 0.32 | 286 | 3.43 | 0.05 | 6.9 | 2.7 | 570 |
| M358079 | | 0.45 | 0.29 | 0.24 | <0.1 | 0.006 | 0.02 | 0.6 | 0.9 | 13.35 | 196 | 0.39 | <0.01 | 0.3 | 1.8 | 190 |
| M358080 | | 3.30 | 18.20 | 0.19 | 1.3 | 0.235 | 2.07 | 27.6 | 48.0 | 0.66 | 897 | 3.41 | 0.04 | 8.2 | 2.5 | 600 |
| M358081 | | 2.74 | 17.95 | 0.18 | 1.2 | 0.119 | 2.41 | 25.8 | 41.9 | 0.38 | 691 | 1.05 | 0.09 | 8.5 | 2.1 | 620 |
| M358082 | | 3.01 | 19.50 | 0.18 | 1.4 | 0.096 | 2.54 | 26.4 | 44.2 | 0.38 | 737 | 0.94 | 0.10 | 9.5 | 2.4 | 690 |
| M358083 | | 3.03 | 17.75 | 0.18 | 1.2 | 0.078 | 3.02 | 20.0 | 14.6 | 0.71 | 607 | 0.79 | 1.99 | 8.5 | 2.3 | 630 |
| M358084 | | 3.14 | 16.65 | 0.18 | 1.2 | 0.106 | 3.01 | 26.1 | 17.6 | 0.87 | 1700 | 1.37 | 0.11 | 8.0 | 2.5 | 570 |
| M358085 | | 3.84 | 17.10 | 0.19 | 1.3 | 0.411 | 3.63 | 21.0 | 15.1 | 1.01 | 2220 | 2.73 | 0.07 | 8.2 | 2.6 | 600 |
| M358086 | | 3.40 | 19.20 | 0.21 | 1.2 | 0.305 | 2.91 | 26.3 | 30.2 | 0.73 | 1610 | 3.20 | 0.04 | 8.5 | 2.5 | 590 |
| M358087 | | 5.95 | 16.35 | 0.20 | 1.1 | 0.401 | 2.80 | 22.7 | 10.2 | 0.93 | 3580 | 6.09 | 0.03 | 7.0 | 2.2 | 470 |
| M358088 | | 3.36 | 17.95 | 0.18 | 1.3 | 0.209 | 3.40 | 22.2 | 29.3 | 0.77 | 1200 | 1.20 | 0.08 | 8.3 | 2.2 | 610 |
| M358089 | | 7.71 | 13.15 | 0.25 | 1.0 | 4.34 | 2.24 | 14.4 | 26.7 | 0.60 | 2980 | 14.75 | 0.08 | 5.5 | 12.3 | 450 |
| M358090 | | 3.11 | 18.15 | 0.17 | 1.5 | 0.086 | 3.08 | 23.1 | 29.9 | 0.64 | 623 | 1.50 | 0.40 | 9.1 | 2.4 | 630 |
| M358091 | | 3.02 | 17.30 | 0.16 | 1.1 | 0.217 | 3.01 | 20.1 | 41.3 | 0.85 | 1520 | 4.74 | 0.06 | 8.0 | 2.3 | 600 |
| M358092 | | 8.26 | 15.35 | 0.20 | 1.2 | 0.549 | 3.17 | 18.4 | 15.8 | 0.89 | 1960 | 14.15 | 0.06 | 6.9 | 2.8 | 500 |
| M358093 | | 4.80 | 17.30 | 0.19 | 1.2 | 0.702 | 3.50 | 35.4 | 17.0 | 0.63 | 1000 | 1.78 | 0.06 | 8.6 | 3.1 | 550 |
| M358094 | | 8.10 | 16.55 | 0.20 | 1.0 | 1.210 | 2.64 | 25.1 | 13.4 | 0.51 | 1180 | 22.4 | 0.03 | 6.3 | 2.6 | 410 |
| M358095 | | 0.48 | 0.35 | 0.08 | <0.1 | 0.008 | 0.04 | 0.6 | 1.1 | 12.30 | 205 | 0.25 | 0.01 | 0.3 | 2.4 | 190 |
| M358096 | | 8.21 | 16.65 | 0.23 | 1.3 | 1.025 | 3.07 | 30.0 | 6.9 | 0.45 | 716 | 6.38 | 0.03 | 7.4 | 2.7 | 470 |
| M358097 | | 3.77 | 17.20 | 0.19 | 1.4 | 0.382 | 3.18 | 34.6 | 24.1 | 0.55 | 707 | 1.61 | 0.14 | 8.6 | 2.4 | 540 |
| M358098 | | 3.01 | 17.30 | 0.17 | 1.5 | 0.123 | 3.02 | 27.3 | 15.2 | 0.69 | 719 | 2.29 | 1.65 | 8.8 | 2.7 | 560 |
| M358099 | | 2.81 | 16.70 | 0.16 | 1.5 | 0.115 | 2.86 | 23.0 | 14.3 | 0.63 | 686 | 2.66 | 1.55 | 8.6 | 2.4 | 500 |
| M358100 | | 2.79 | 16.10 | 0.16 | 1.2 | 0.177 | 2.98 | 25.0 | 12.5 | 0.52 | 662 | 2.87 | 1.32 | 8.4 | 2.4 | 540 |
| M358101 | | 4.41 | 16.80 | 0.17 | 1.3 | 0.555 | 3.04 | 29.8 | 19.2 | 0.69 | 643 | 3.10 | 0.56 | 8.2 | 2.7 | 510 |
| M358102 | | 3.30 | 17.70 | 0.17 | 1.2 | 0.340 | 3.25 | 26.8 | 14.4 | 0.63 | 660 | 2.44 | 1.34 | 8.5 | 2.6 | 540 |
| M358103 | | 3.39 | 17.50 | 0.19 | 1.5 | 0.281 | 3.07 | 33.4 | 42.9 | 0.75 | 834 | 2.95 | 0.26 | 8.5 | 2.6 | 550 |
| M358104 | | 7.39 | 14.90 | 0.23 | 0.9 | 2.05 | 2.46 | 24.8 | 16.9 | 0.46 | 577 | 61.8 | 0.03 | 5.8 | 2.8 | 390 |
| M358105 | | 3.62 | 17.20 | 0.15 | 1.2 | 0.390 | 3.22 | 31.1 | 27.4 | 0.66 | 639 | 1.70 | 0.59 | 7.8 | 2.7 | 550 |
| M358106 | | 7.93 | 13.15 | 0.16 | 1.1 | 4.93 | 2.31 | 18.3 | 29.6 | 0.62 | 2890 | 15.85 | 0.08 | 6.0 | 13.7 | 430 |
| M358107 | | 3.16 | 16.40 | 0.16 | 1.1 | 0.309 | 2.81 | 29.7 | 12.1 | 0.72 | 521 | 2.76 | 1.62 | 7.6 | 3.0 | 530 |
| M358108 | | 2.79 | 15.80 | 0.17 | 1.1 | 0.348 | 3.38 | 47.2 | 13.8 | 0.95 | 558 | 1.52 | 0.27 | 6.4 | 2.2 | 580 |
| M358109 | | 4.13 | 16.10 | 0.18 | 1.0 | 0.236 | 2.84 | 37.4 | 14.5 | 0.61 | 573 | 10.15 | 0.06 | 6.4 | 2.9 | 430 |
| M358110 | | 3.55 | 14.40 | 0.19 | 0.8 | 0.530 | 2.66 | 38.7 | 23.9 | 0.84 | 709 | 2.29 | 0.04 | 5.8 | 2.3 | 460 |
| M358116 | | 2.93 | 17.40 | 0.17 | 1.4 | 0.148 | 3.22 | 26.9 | 23.3 | 0.60 | 647 | 1.72 | 1.18 | 8.7 | 2.7 | 550 |



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| Sample Description | Method Analyte Units LOR | ME-MS61 Pb ppm 0.5 | ME-MS61 Rb ppm 0.1 | ME-MS61 Re ppm 0.002 | ME-MS61 S % 0.01 | ME-MS61 Sb ppm 0.05 | ME-MS61 Sc ppm 0.1 | ME-MS61 Se ppm 1 | ME-MS61 Sn ppm 0.2 | ME-MS61 Sr ppm 0.2 | ME-MS61 Ta ppm 0.05 | ME-MS61 Te ppm 0.05 | ME-MS61 Th ppm 0.2 | ME-MS61 Ti % 0.005 | ME-MS61 Tl ppm 0.02 | ME-MS61 U ppm 0.1 |
|--------------------|-----------------------------------|-----------------------------|-----------------------------|-------------------------------|---------------------------|------------------------------|-----------------------------|---------------------------|-----------------------------|-----------------------------|------------------------------|------------------------------|-----------------------------|-----------------------------|------------------------------|----------------------------|
| M358076 | | 171.0 | 158.0 | <0.002 | 7.00 | 22.7 | 8.8 | 3 | 8.3 | 40.1 | 0.55 | 2.11 | 10.8 | 0.215 | 2.37 | 6.4 |
| M358077 | | 51.2 | 145.0 | <0.002 | 1.31 | 24.2 | 10.0 | 1 | 4.4 | 104.5 | 0.65 | 0.53 | 12.7 | 0.239 | 2.12 | 5.3 |
| M358078 | | 127.0 | 145.0 | <0.002 | 6.85 | 14.95 | 9.7 | 2 | 8.9 | 48.5 | 0.55 | 1.08 | 11.5 | 0.219 | 2.09 | 4.2 |
| M358079 | | 1.9 | 1.4 | <0.002 | 0.01 | 0.14 | 0.2 | 1 | 0.2 | 49.4 | <0.05 | <0.05 | <0.2 | <0.005 | <0.02 | 0.7 |
| M358080 | | 67.8 | 101.0 | <0.002 | 0.94 | 17.60 | 10.7 | 1 | 4.2 | 176.5 | 0.65 | 0.43 | 12.9 | 0.236 | 1.64 | 4.7 |
| M358081 | | 37.5 | 113.0 | <0.002 | 0.22 | 23.4 | 11.1 | 1 | 2.1 | 94.7 | 0.67 | <0.05 | 13.7 | 0.255 | 1.29 | 3.2 |
| M358082 | | 28.8 | 115.5 | <0.002 | 0.21 | 23.8 | 11.9 | 1 | 2.2 | 87.0 | 0.74 | <0.05 | 15.1 | 0.291 | 1.29 | 3.1 |
| M358083 | | 21.0 | 116.5 | <0.002 | 0.07 | 5.55 | 9.8 | 1 | 2.0 | 325 | 0.68 | <0.05 | 11.6 | 0.259 | 1.42 | 3.3 |
| M358084 | | 122.0 | 147.5 | <0.002 | 0.63 | 13.80 | 10.6 | 1 | 3.5 | 114.0 | 0.63 | <0.05 | 12.6 | 0.242 | 2.53 | 5.3 |
| M358085 | | 180.0 | 145.0 | <0.002 | 1.57 | 17.20 | 10.5 | 1 | 5.5 | 116.5 | 0.66 | <0.05 | 11.1 | 0.256 | 3.11 | 5.2 |
| M358086 | | 103.5 | 148.5 | <0.002 | 1.63 | 16.45 | 10.8 | 1 | 6.6 | 115.5 | 0.66 | <0.05 | 13.1 | 0.247 | 2.84 | 4.8 |
| M358087 | | 523 | 157.0 | <0.002 | 5.53 | 25.8 | 8.8 | 1 | 11.6 | 65.0 | 0.56 | 0.07 | 10.5 | 0.197 | 3.20 | 4.4 |
| M358088 | | 104.5 | 149.0 | <0.002 | 0.86 | 21.3 | 10.2 | 1 | 3.5 | 130.5 | 0.67 | <0.05 | 11.7 | 0.250 | 2.31 | 4.5 |
| M358089 | | 9300 | 124.0 | <0.002 | 6.92 | 212 | 6.7 | 2 | 8.3 | 114.0 | 0.42 | 0.44 | 7.6 | 0.180 | 2.00 | 4.7 |
| M358090 | | 33.6 | 132.0 | <0.002 | 0.22 | 11.55 | 11.0 | 1 | 2.6 | 159.5 | 0.73 | <0.05 | 13.1 | 0.263 | 1.78 | 4.3 |
| M358091 | | 64.7 | 119.5 | <0.002 | 0.75 | 20.0 | 9.9 | 1 | 3.1 | 142.5 | 0.64 | <0.05 | 10.9 | 0.246 | 2.41 | 4.2 |
| M358092 | | 216 | 151.0 | <0.002 | 7.47 | 74.3 | 8.4 | 2 | 7.0 | 79.6 | 0.57 | 0.52 | 10.5 | 0.209 | 2.44 | 8.4 |
| M358093 | | 357 | 187.5 | <0.002 | 2.46 | 14.90 | 11.6 | 1 | 10.1 | 73.7 | 0.68 | 0.07 | 15.7 | 0.245 | 3.09 | 4.9 |
| M358094 | | 1140 | 157.0 | <0.002 | 7.68 | 40.4 | 8.3 | 1 | 10.8 | 48.9 | 0.50 | 0.56 | 11.1 | 0.183 | 3.03 | 5.3 |
| M358095 | | 2.5 | 3.6 | <0.002 | 0.01 | 0.10 | 0.5 | 1 | <0.2 | 33.2 | <0.05 | <0.05 | <0.2 | <0.005 | 0.03 | 0.6 |
| M358096 | | 581 | 171.5 | <0.002 | 7.35 | 89.2 | 9.3 | 2 | 10.1 | 30.9 | 0.62 | 0.63 | 13.6 | 0.211 | 2.96 | 4.9 |
| M358097 | | 136.5 | 173.5 | <0.002 | 1.49 | 16.70 | 10.7 | 1 | 4.2 | 87.5 | 0.72 | 0.06 | 16.3 | 0.232 | 2.60 | 5.7 |
| M358098 | | 25.0 | 139.5 | <0.002 | 0.10 | 4.96 | 10.6 | 1 | 1.9 | 311 | 0.72 | <0.05 | 13.7 | 0.243 | 1.61 | 4.6 |
| M358099 | | 23.8 | 124.5 | <0.002 | 0.08 | 4.51 | 9.6 | 1 | 1.8 | 293 | 0.72 | <0.05 | 11.7 | 0.227 | 1.58 | 4.1 |
| M358100 | | 33.7 | 137.0 | <0.002 | 0.19 | 5.65 | 10.0 | 1 | 2.0 | 236 | 0.65 | <0.05 | 12.6 | 0.237 | 1.59 | 3.5 |
| M358101 | | 227 | 156.5 | <0.002 | 1.96 | 24.8 | 10.0 | 1 | 6.8 | 125.0 | 0.66 | <0.05 | 13.7 | 0.222 | 2.25 | 4.7 |
| M358102 | | 105.5 | 152.5 | <0.002 | 0.89 | 11.55 | 10.6 | 1 | 4.0 | 257 | 0.66 | 0.05 | 13.5 | 0.239 | 1.81 | 4.5 |
| M358103 | | 93.4 | 148.5 | <0.002 | 0.70 | 10.65 | 10.7 | 1 | 4.1 | 162.0 | 0.71 | <0.05 | 15.4 | 0.231 | 2.38 | 5.2 |
| M358104 | | 678 | 153.5 | <0.002 | 7.45 | 342 | 8.2 | 8 | 12.5 | 61.7 | 0.45 | 7.42 | 10.6 | 0.169 | 2.51 | 9.7 |
| M358105 | | 126.5 | 152.5 | <0.002 | 1.32 | 12.90 | 10.3 | 1 | 3.7 | 185.5 | 0.61 | 0.21 | 13.1 | 0.218 | 2.32 | 5.1 |
| M358106 | | 9440 | 140.0 | <0.002 | 6.88 | 214 | 7.3 | 2 | 9.0 | 116.0 | 0.46 | 0.54 | 8.9 | 0.182 | 2.14 | 5.5 |
| M358107 | | 41.9 | 129.5 | <0.002 | 0.82 | 4.47 | 10.3 | 1 | 2.4 | 304 | 0.60 | 0.14 | 13.2 | 0.209 | 1.78 | 4.4 |
| M358108 | | 100.5 | 192.5 | <0.002 | 1.42 | 6.89 | 9.0 | 1 | 3.6 | 95.9 | 0.53 | 0.25 | 14.3 | 0.198 | 2.80 | 4.2 |
| M358109 | | 67.7 | 155.0 | 0.003 | 3.08 | 16.00 | 9.1 | 2 | 5.6 | 62.7 | 0.53 | 0.44 | 12.9 | 0.183 | 2.29 | 7.1 |
| M358110 | | 60.3 | 200 | 0.002 | 1.69 | 12.90 | 9.2 | 1 | 4.7 | 76.1 | 0.45 | 0.91 | 13.0 | 0.156 | 2.55 | 3.9 |
| M358116 | | 41.6 | 129.5 | <0.002 | 0.46 | 11.15 | 10.3 | 1 | 2.2 | 252 | 0.69 | 0.06 | 13.8 | 0.241 | 1.64 | 3.8 |



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To: ROCKHAVEN RESOURCES LTD.
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CERTIFICATE OF ANALYSIS WH12194654

| Sample Description | Method Analyte Units LOR | ME-MS61 V ppm 1 | ME-MS61 W ppm 0.1 | ME-MS61 Y ppm 0.1 | ME-MS61 Zn ppm 2 | ME-MS61 Zr ppm 0.5 | Ag-OG62 Ag ppm 1 | Zn-OG62 Zn % 0.001 |
|--------------------|-----------------------------------|--------------------------|----------------------------|----------------------------|---------------------------|-----------------------------|---------------------------|-----------------------------|
| M358076 | | 63 | 7.2 | 14.7 | 260 | 31.5 | 3 | |
| M358077 | | 68 | 3.9 | 15.2 | 259 | 36.2 | 1 | |
| M358078 | | 68 | 6.9 | 14.2 | 300 | 36.5 | 4 | |
| M358079 | | 2 | 0.1 | 0.8 | 17 | 0.5 | <1 | |
| M358080 | | 67 | 4.7 | 15.1 | 98 | 36.3 | 1 | |
| M358081 | | 69 | 5.7 | 14.8 | 92 | 35.3 | <1 | |
| M358082 | | 76 | 7.2 | 15.9 | 79 | 38.5 | <1 | |
| M358083 | | 70 | 2.5 | 14.9 | 62 | 37.3 | <1 | |
| M358084 | | 68 | 5.3 | 15.0 | 214 | 35.9 | <1 | |
| M358085 | | 71 | 4.9 | 15.1 | 382 | 38.5 | 1 | |
| M358086 | | 66 | 4.7 | 13.9 | 298 | 35.7 | 1 | |
| M358087 | | 55 | 7.5 | 13.0 | 1320 | 31.6 | 4 | |
| M358088 | | 70 | 4.1 | 14.4 | 150 | 37.0 | <1 | |
| M358089 | | 53 | 4.2 | 8.3 | >10000 | 32.4 | 122 | 1.580 |
| M358090 | | 71 | 3.8 | 15.5 | 83 | 42.0 | <1 | |
| M358091 | | 69 | 4.3 | 13.3 | 232 | 34.7 | <1 | |
| M358092 | | 61 | 5.0 | 12.7 | 221 | 33.1 | 6 | |
| M358093 | | 66 | 6.4 | 14.4 | 844 | 33.9 | 2 | |
| M358094 | | 52 | 7.5 | 11.2 | 2230 | 28.1 | 6 | |
| M358095 | | 3 | 0.2 | 0.8 | 15 | <0.5 | <1 | |
| M358096 | | 58 | 10.2 | 13.9 | 1710 | 37.3 | 17 | |
| M358097 | | 62 | 5.3 | 15.8 | 345 | 39.4 | 1 | |
| M358098 | | 65 | 4.0 | 17.0 | 62 | 42.4 | <1 | |
| M358099 | | 61 | 4.0 | 15.5 | 56 | 40.8 | <1 | |
| M358100 | | 64 | 4.1 | 15.5 | 91 | 34.2 | <1 | |
| M358101 | | 59 | 6.1 | 13.1 | 591 | 35.9 | 2 | |
| M358102 | | 64 | 3.3 | 15.0 | 625 | 35.5 | 1 | |
| M358103 | | 63 | 5.0 | 15.2 | 225 | 40.6 | 1 | |
| M358104 | | 50 | 8.8 | 13.4 | 2800 | 27.0 | 44 | |
| M358105 | | 63 | 2.3 | 14.7 | 260 | 32.7 | 1 | |
| M358106 | | 52 | 4.9 | 9.0 | >10000 | 33.6 | 126 | 1.645 |
| M358107 | | 61 | 1.4 | 16.2 | 129 | 32.3 | <1 | |
| M358108 | | 59 | 2.3 | 12.6 | 298 | 30.3 | <1 | |
| M358109 | | 53 | 4.6 | 15.6 | 124 | 28.8 | 1 | |
| M358110 | | 51 | 3.2 | 15.5 | 184 | 22.7 | 1 | |
| M358116 | | 65 | 4.4 | 15.4 | 101 | 38.6 | <1 | |



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CERTIFICATE OF ANALYSIS WH12194654

| Method | CERTIFICATE COMMENTS |
|--------------------|--|
| ME-MS61 ME-MS61 | Interference: Ca>10% on ICP-MS As,ICP-AES results shown. REE's may not be totally soluble in this method. |